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Luther Advises Jenoptik AG on Expansion in Asia-Pacific Region

Singapore – Jenoptik AG is gaining strength in the Southeast Asian market: the optoelectronics group has recently concentrated its Asian business into a holding company in Singapore. It has also acquired the Australian transport safety firm DCD Systems Pty. Ltd. In the founding of the holding company as well as in the purchase of the company, the Jena Group was advised by Luther Rechtsanwaltsgesellschaft mbH.

In the beginning of February 2013, Jenoptik acquired 100 percent of the Australian firm DCD Systems Pty. Ltd. The buyer is Jenoptik Asia-Pacific Pte. Ltd., a holding company based in Singapore. The parent group had founded this holding company in November 2012 to concentrate the entire Asian business of the Group in Singapore.

Luther advised Jenoptik comprehensively in the foundation of Jenoptik Asia-Pacific Pte Ltd. and in its arrangement under company law - including its financing structure - as well as during the subsequent acquisition of DCD Systems Pty. Ltd. The firm was primarily responsible for the design and negotiation of the share purchase agreement, as well as all corporate aspects of the execution of the share transfer.

About the Jenoptik group

As an integrated optoelectronics group, Jenoptik is active in the area of "traffic safety". Its product portfolio is based on robotic technology and includes systems concerning road traffic, speed and red light monitoring systems, as well as systems to detect traffic infringements. In addition, Jenoptik's sector covers the entire associated process chain - from system design, the construction and installation of the monitoring infrastructure, the

recording of infringement images, their automatic processing, to the dispatching of fines and the respective payment arrangements as the system operator.

About DCD Systems

Headquartered in Sydney and Melbourne, DCD Systems Pty. Ltd. has been a leading provider of technology and services for traffic safety technology since 1999. The company produces, among other things, traffic speed cameras and radars for the traffic count. DCD Systems has been the sales and service partner of Jenoptik's "Road Safety" division in Australia for more than ten years. Australia is considered to be the pioneer of standards, both for technical equipment and for services and processes (Traffic Service Providing).

For Jenoptik AG

Luther LLP, Singapur: Birgitta von Dresky, Dr. Angelika Yates (both with leading roles, Partners), Dr. Christina Zantis, LL.M. (all corporate law/M&A)

Inhouse: Dr. Jens Rudolph, Syndikus/Corporate Counsel

Brief Profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: www.luther-lawfirm.com

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