

26 August 2019

Luther advises Altice on the issuance and listing of €2.8bn Senior Notes on the Luxembourg Stock Exchange

Luxembourg - Luther Luxembourg advised Altice Luxembourg S.A. on the issuance and successful listing of €2.8bn of new 8-year Senior Notes on the official list of the Luxembourg Stock Exchange and their admission to trading on its Euro MTF market.

The proceeds from the transaction were used by Altice Luxembourg – along with a €500 million cash from Altice France and swap monetisation proceeds of €435 million - to partially repay its existing \$2,900 million and €2,075 million 2022 Notes.

About Altice

Altice Europe (ATC & ATCB), listed on Euronext Amsterdam, is a convergent leader in telecoms, content, media, entertainment and advertising. Altice delivers innovative, customer-centric products and solutions that connect and unlock the limitless potential of its over 30 million customers over fibre networks and mobile broadband. Altice is also a provider of enterprise digital solutions to millions of business customers. The company innovates with technology, research and development and enables people to live out their passions by providing original content, high-quality and compelling TV shows, and international, national and local news channels. Altice delivers live broadcast premium sports events and enables its customers to enjoy the most well-known media and entertainment.

For Altice Luxembourg:

Luther Luxembourg: Eric Sublon (Managing Partner), Bob Scharfe (Partner), Yann Spiegelhalter (Senior Associate), and Martin Albrecht (Associate)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 380 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Located in the European Union's premier financial center, Luther Luxembourg offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions.

Luther is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.lu

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