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Luther advises Handte group in the takeover of the worldwide market leader Camfil S.A.

Stuttgart – Luther Rechtsanwaltsgesellschaft mbH has advised the partners of the German Handte group in the sale of the company to the Swedish Camfil S.A. – the world market leader in the manufacturing of air filters and air cleansing products – in legal and tax questions.

On 31 January 2014 the Handte group and Camfil S.A. contractually agreed that 100 percent of all shares in Handte shall transfer to the Swedish group. The clearance by cartel authorities has not been approved yet.

Handte is Germany's number one in the manufacturing of technologies for industrial air cleansing. Handte group consists of four enterprises, among them two companies in the Czech Republic and in China, which will all transfer to Camfil S.A.

About Handte group

Handte group produces and advises companies on questions about the industrial air cleaning and separator technologies. The group includes: Handte Umwelttechnik GmbH (Tuttlingen), Handte Umwelttechnik s.r.o. (Chomutov/Czech Republic), Handte Umwelttechnik Schweiz GmbH (Bottighofen/Switzerland) as well as Handte Environmental Technology (Taicang) Co., Ltd. (Taicang/China).

The company has a 120 year tradition. Today it employs around 100 employees in Germany. In 2012 it generated sales in the amount of EUR 30 million nationwide.

About Camfil

Camfil Group is a worldwide leading company in the field of manufacturing and development of air filters and air cleansing systems. The group produces on four continents with 23 production units and R&D centers in six countries. The group with its headquarters in Stockholm, Sweden, has around 3,500 employees and sales in a scope of SEK 4.9 billion.

For Handte group

Luther Rechtsanwaltsgesellschaft, Stuttgart/Cologne:

Dr. Thomas Kuhnle (Partner, Lead), Dr. Manuela Köck, Sarah Dupont, Dr. Yuan Shen, LL.M. (all Mergers & Acquisitions), Dr. Thomas Kapp (Partner), Karin Hummel (both Antitrust Law), Dietmar Heise (Partner, Employment Law), Carsten Andreas Senze (Partner, Protection of Intellectual Property), Peter M. Schäffler (Partner, Tax Law)

M&A consultants:

Angermann M&A International GmbH: Dr. Florian von Alten (Lead)

For Camfil, S.A.

Ashurst/McDermott:

Dr. Nikolaus von Jacobs, Dr. Germar Enders, Dr. Julius Heusgen

Brief Profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice

that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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