

21 June 2017

Luther Luxembourg advises Altice on the closing of the sale of Coditel Brabant and Coditel SARL

Luxembourg – Luther Luxembourg advised Altice on the closing of the sale of Coditel Brabant, a Belgium entity, and its fully owned subsidiary Coditel S.à.r.l. (a Luxembourg entity), together “SFR BeLux”, to Telenet Group BVBA after the approval by the Belgian Competition Authority on 13 June 2017.

Luther Luxembourg thus advised Coditel Holding II SARL, as selling entity, on the corporate law aspects of this transaction including in particular structuring, reorganization and due diligence, as well as on the banking and finance and labour law aspects.

About Coditel Holding II SARL:

Coditel Holding II SARL is an indirect subsidiary of Altice N.V., parent company of the Altice group ("Altice") and founded by Patrick Drahi. Altice is a multinational cable, fibre, telecommunications, contents and media company with presence in Western Europe (including France, Luxembourg, Portugal and Switzerland), the United States, Israel and the Overseas Territories (currently comprising the French Caribbean, the Indian Ocean regions and the Dominican Republic). Altice provides very high speed based services (high quality pay television, fast broadband Internet and fixed line telephony) and, in certain countries, mobile telephony services to residential and corporate customers. Altice is also active in the media space with a portfolio of channels (News, Sports, Lifestyle...) as well as providing Premium content on nonlinear platforms; it also produces its own original content (Series, Movies...).

For Coditel Holding II SARL:

Luther Luxembourg: Eric Sublon (Managing Partner), Selim Souissi (Partner), Yann Spiegelhalter (Senior Associate), India Hammond (Associate) (all Corporate); Laurent Massinon (Partner), Charlotte Mortz-Kezic (Associate) (all Banking & Finance); Marie Sinniger (Labour Law).

Other advisors:

Franklin (France), Altius (Belgium), Freshfields Bruckhaus Deringer (France)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Located in the European Union's premier financial center, Luther Luxembourg offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions.

Luther is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.lu

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