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Luther S.A. to advise the global science and technology innovator Danaher Corporation on the 13.18 billion Euro equivalent financing of the acquisition of Pall Corporation

Luxembourg – The law firm Luther S.A. has recently advised Danaher Corporation on the financing of the acquisition of Pall Corporation, a global supplier of filtration separation and purification products, as well as for general corporate purposes.

The financing of the acquisition has been made through a € 2.68 billion Euronotes issuance and US\$ 11.5 billion Euro Commercial Paper Programme established in connection with the issuance of multicurrency notes by subsidiaries of the Danaher group (the “Financing”).

Luther S.A. has acted as legal advisor on the Luxembourg legal aspects of the Financing, in particular with the review of the financing documentation and the issuance of legal opinions.

About Danaher

Danaher Corporation is a leading industrial group with more than 400 subsidiaries and 71,000 associates all over the world in the fields of design, manufacturing, and marketing of industrial and consumer products. With its five segments life science & diagnostics, industrial technologies, dental, environmental and test & measurement Danaher Corporation is listed on the New York Stock Exchange.

For Danaher

Luther S.A.: Laurent Massinon (Partner), Agathe Laissus (Associate) and Fabienne Schauber (Associate) (all Banking, Finance & Capital Markets)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Located in the European Union's premier financial center, Luther S.A. offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions. To best serve its clients, Luther S.A. utilizes the greater network of the law firm's international offices and works in close collaboration with other members of the Taxand organization.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwalts-gesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at:

www.luther-lawfirm.lu

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