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PRESS RELEASE

Luther advised Raiffeisen Bank International AG on syndicated financing for Fattal Hotel Group

Frankfurt am Main, 29 October 2026 – Raiffeisen Bank International AG has provided a EUR 96 million financing facility to Fattal Hotel Group for refinancing and capital expenditure across a portfolio of German hotels. Luther advised Raiffeisen Bank International AG on all legal aspects of the transaction and coordinated international legal counsel in five additional jurisdictions.

Luther provided legal advice to Raiffeisen Bank International AG on a EUR 96 million syndicated real estate financing for various members of the Leonardo Group. The funds are being applied towards the refinancing of existing loans as well as towards capex measures in a portfolio of eleven hotels in Germany.

The Luther team advised Raiffeisen Bank International AG on all legal financing aspects of the transaction and conducted legal due diligence. Given the borrower group's international structure, the transaction involved the coordination of legal advice provided in five additional jurisdictions.

Advising lenders and borrowers on corporate and real estate financings forms an integral part of Luther's expertise in banking and finance practice.

About Fattal Hotel Group:

Founded in 1998, Fattal Hotels has embarked on an ambitious, highly successful campaign of international expansion and diversification, leading to its current status among Europe's fastest-growing hospitality brands. The group currently owns and operates more than 320 hotels across 22 countries, consistently presenting the most attractive accommodation options in strategic locations ranging from bustling city centres to beachside resorts.

About Raiffeisen Bank International (RBI):

RBI regards Austria, where it operates as a leading corporate and investment bank, and Central and Eastern Europe (CEE) as its home market. Eleven markets in the region are covered by subsidiary banks, and the RBI Group also includes numerous other financial services companies, for example in the areas of leasing, asset management and M&A.

Around 42,000 employees serve 18.8 million customers in around 1,300 branches, the vast majority of which are in the CEE region. The RBI share is listed on the Vienna Stock Exchange. The regional Raiffeisen banks hold around 61.2 per cent of RBI, with the remainder in free float. Within the Raiffeisen Banking Group, RBI is the central institution of the regional Raiffeisen banks and other affiliated credit institutions.

For Raiffeisen Bank International AG:

Luther, Banking & Finance and Real Estate: *Christoph Schauenburg, LL.M.* (Partner)**,** *Anna-Sophia Riebeling* (Senior Associate), *Volkan Top* (Partner), *Ruth-Maria Thomsen* (Partner)

Luther Luxembourg: *Bob Scharfe* (Partner), *Rafaella Gavrielidou* (Managing Associate), *Spyridon Batzios* (Associate)

Austria: KWR Karasek Wietrzyk Rechtsanwälte GmbH: *Priv.-Doz. MMag. Dr. Thomas Haberer* (Partner)

Cyprus: Michael Damianos & Co LLC

Ireland: McCann FitzGerald

Israel: GNY Gornitzky & Co.

Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 11 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther was honoured as JUVE Law Firm of the Year for Regulation in 2024. Further information is available at: www.luther-lawfirm.com.

Press Contact Luther Rechtsanwaltsgesellschaft mbH

René Bernard	Katja Hilbig	Britta Hlavsa
rene.bernard@luther-lawfirm.com	katja.hilbig@luther-lawfirm.com	britta.hlavsa@luther-lawfirm.com
T +49 221 9937 10119	T +49 221 9937 25070	T +49 221 9937 20043