

Green Bond: Luther advises wind turbine manufacturer Nordex on EUR 333 million convertible bond issue

Hamburg, 17 April 2023 – Nordex SE, one of the world's largest manufacturers of wind turbines, is issuing a convertible bond. The company was advised by a team from Luther Rechtsanwaltsgesellschaft during the placement. The law firm has been advising Nordex for a long time, including on the issue of a corporate bond in 2011 and on several capital increases between 2007 and 2020.

Nordex SE has announced the successful placement of new green convertible bonds with a total nominal amount of EUR 333 million and a maturity date of 14 April 2030. The issuance of the convertible bonds by Nordex has now been completed on 14 April 2023. Inclusion in trading on the Regulated Unofficial Market of the Frankfurt Stock Exchange is expected to take place shortly.

The net proceeds from the issuance of the convertible bonds will be used to finance green projects qualifying under Nordex's Green Bond Framework, such as the generation of electricity from wind power and the installation of renewable energy technologies.

About Nordex SE:

The development, production, project development and maintenance of onshore wind turbines have been the core competence and passion of the Nordex Group and its more than 9,000 employees worldwide for over 35 years. Since the merger with Acciona Windpower in 2016, the Nordex Group has become a global player and one of the largest manufacturers of wind turbines in the world.

In some markets, the Nordex Group is also active as a project developer for wind farms. The Nordex Group manufactures nacelles, rotor blades and concrete towers at production facilities in Germany, Spain, Brazil, the USA and India. In addition, the company has branches and offices in more than 30 countries.

Nordex SE is a listed company whose stock is included in the TecDAX and MDAX indices on the Frankfurt Stock Exchange. The Company's headquarters with the seat of the

Management Board as well as the central Group functions is in Hamburg, while the legal headquarters is in Rostock.

<https://www.nordex-online.com/>

On behalf of Nordex SE:

Inhouse: Alexander Rößler (General Counsel), Dr Julia Steinmann (VP Regulatory & Corporate Affairs), Nathalie Novoselec (Legal Counsel Corporate)

Luther, Stock Corporation and Capital Markets: Dr Jörgen Tielmann, LL.M. (Partner, Lead Partner), Dr Johannes Knop (Senior Associate)

Luther, Capital Markets & Banking: Dr Rolf Kobabe (Partner), Christoph Schauenburg, LL.M. (Partner), Volkan Top (Senior Associate)

Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 11 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a founding member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther has been named "Law Firm of the Year: Germany 2021" and also "European Law Firm of the Year 2021" by The Lawyer, one of the most well-known legal magazines worldwide. Further information is available at: www.luther-lawfirm.com.

Press Contact Luther Rechtsanwaltsgesellschaft mbH

Verena Claasen

verena.claasen@luther-lawfirm.com

T +49 221 9937 18745

Katja Hilbig

katja.hilbig@luther-lawfirm.com

T +49 221 9937 25070

Britta Hlavsa

britta.hlavsa@luther-lawfirm.com

T +49 221 9937 20043