

# Luther.



# Investment Management Group

## Focused on investor's returns

As Europe's principal investment fund centre and the world's leading hub for global fund distribution, Luxembourg offers fund promoters an extraordinarily wide range of investment products.

Choosing and structuring the proper investment vehicle to ensure investors receive maximum returns on their investments take in-depth technical and market expertise. It is a complex process, which requires a unique combination of regulatory, compliance and transaction know-how. The Investment Funds practice of Luther Luxembourg provides a distinctive "one-stop-shop" as well as particular experience and strength in creating innovative structures for regulated and alternative investments to offer most advantageous tax treatment.



# Clients and markets

- Fund Sponsors and providers
- Institutional Investors (such as International Investment Banks and Insurance Companies)
- Family Offices / HNWI

# Services

## Fund Structuring

### Design of Fund Structure

- Selection of investment vehicle to best fit the investors' profiles, tax considerations as well as the investment strategy, asset class and lifecycle
- Design of management including remuneration, carry and other incentive arrangements

### Structuring & Authorization Request

- Assistance with respect to the listing on the Luxembourg Stock Exchange
- Authorization, notification and private placement / marketing procedures of Luxembourg and non-Luxembourg Funds (in Luxembourg, other EU Member States as well as third countries)
- Management companies / AIFM authorization

### Incorporation & Operational Set-Up

- Draft of contractual arrangement and offering documents
- Work to resolve conflicts of interest and defaulting investors
- Draft side letters and co-investment policies
- Manage re-structuring and liquidation

## Transaction Advisory

### Central Administration

- Corporate secretarial services set up
- Advise on substance-related matters

### Domiciliation Agent & Custodian Bank

- Assistance with governance and board investor meetings
- Assistance with the selection of custodian bank / depositary / central administration

### Financial Due Diligence

- Anti-money laundering and data protection matters
- Facilitating of financing activities

Luther S.A.

Luther advises in all areas of business law. Our clients include medium-sized companies and large corporations, as well as the public sector.

Berlin, Brussels, Cologne, Dusseldorf, Essen, Frankfurt a. M., Hamburg, Hanover, Leipzig, London, Luxembourg, Munich, Shanghai, Singapore, Stuttgart, Yangon

Luther Corporate Services: Delhi-Gurgaon, Kuala Lumpur, Shanghai, Singapore, Yangon

Your contacts:

Hervé Leclercq, Phone +352 27484 663, [herve.leclercq@luther-lawfirm.com](mailto:herve.leclercq@luther-lawfirm.com)

Julie Thai, Phone +352 27484 667, [julie.thai@luther-lawfirm.com](mailto:julie.thai@luther-lawfirm.com)

Further contacts can be found on our website [www.luther-lawfirm.lu](http://www.luther-lawfirm.lu)



**Hits the mark. Luther.**

