

Luther.

Banking, Finance & Capital Markets

Our services in Luxembourg

Ensuring your success with our solutions

Luxembourg as a prime European location for finance skillfully combines legal framework stability and business-driven innovation to the benefit of both investors and investees.



The insolvency-proof collateral law regime, ensuring a sound protection of investor's interests; its Euro MTF market operated by the Luxembourg Stock Exchange, being the largest MTF in Europe for listed securities, not to mention its well-designed and advantageous securitisation legal framework are a few of the advantages that Luxembourg, as a financial hub, has to offer.

Our dedicated and experienced team ensures your success with innovative, tailor-made and practical legal strategies and structures, embracing your projects and business needs.

Clients and markets

- Sovereigns
- Banks
- Professionals of the financial sector
- Financial intermediaries
- Listed/non-listed companies
- HNWI/UHNWI

Services

Banking & Finance

Setting-up your business in Luxembourg

Advising on/assistance with:

- The establishment of credit institutions and professionals of the financial sector in Luxembourg
- The license, authorization and passporting applications with the relevant supervisory authorities and service providers
- The establishment of outsourcing of activities to other financial sector professionals
- Legal monitoring and day-to-day assistance in relation to regulatory matters

Financing new projects on the lending market

Advising on/assistance with:

- The financing of acquisitions of assets, companies, real estates or debt portfolios
- The set-up of special purpose vehicles
- Assisting in the negotiation of term sheets, security packages and covenants
- Designing and negotiating lending and security documentation
- All post-acquisition steps (early redemption, conversion notes, repayment on maturity, etc.).

Finding new alternatives to the lending market:

structured finance

Advising on/assistance with:

- Designing and implementing alternative financing structures including securitization and fiduciary issuances
- Structured finance projects
- The set-up of ad-hoc vehicles
- Structuring and negotiating the relevant financing documentation including term sheets, subscription agreements, form of notes, risk factors summary, etc.
- The authorisation process with the relevant supervisory authorities
- Coordinating and liaising with supervisory authorities and services providers
- All post-issuance related matters (early redemption, conversion of notes, repayment on maturity, etc.)

Capital markets

Advising on/assistance with:

- The issuance of high yield bonds, EMTN programmes, commercial paper programmes, and structured products including green bonds
- Establishing offering or information memorandum as well as EMTN programmes
- Coordinating and liaising with the supervisory authorities and the Luxembourg Stock Exchange with respect to the listing and admission to trading of securities
- Soliciting and collecting consents of securities' holders
- Market transfers, delisting and exchange offers
- Takeovers bids
- All post-issuance regulatory matters (including the continuing obligations under the rules and regulations of the Luxembourg Stock Exchange, market abuse and transparency rules, and related litigation)

Your contact



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