

03 July 2017

Luther S.A. advises the subsidiary of the global science and technology innovator Danaher Corporation on the EUR 850 million issuance of senior notes

Luxembourg – In June 2017, Luther S.A. assisted Danaher Corporation in relation to the issuance by its subsidiary of EUR 250 million aggregate principal amount of floating rate senior notes due 2022 and EUR 600 million aggregate principal amount of 1.200% senior notes due 2027.

Luther S.A. acted as legal advisor on the Luxembourg legal aspects and was in particular in charge of the review of the notes issuance documentation, the issuance of the legal opinions and the drafting of any related corporate documents.

About Danaher:

Danaher is a global science and technology innovator committed to helping customers solve complex challenges and improving quality of life around the world. Its family of world class brands has leadership positions in some of the most demanding and attractive industries, including health, care, environmental and industrial. With more than 20 operating companies, its globally diverse team of 62,000 associates is united by a common culture and operating system, the Danaher Business System. Danaher Corporation is listed on the New York Stock Exchange.

For Danaher:

Luther S.A.: Laurent Massinon (Partner) and Christina Nickel (Associate)
(both Banking, Finance & Capital Markets).

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Located in the European Union's premier financial center, Luther Luxembourg offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions.

Luther is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.lu

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