

22 December 2016

## Luther Luxembourg advises Coditel Holding S.A. on the sale of Coditel Brabant SPRL and Coditel S.à r.l.

Luxembourg – Luther Luxembourg advised Coditel Holding S.A. on the signing of a definitive agreement regarding the sale of Coditel Brabant SPRL (a Belgium entity) and its subsidiary Coditel S.à r.l. (a Luxembourg entity) (together "SFR BeLux") to Telenet Group BVBA for EUR 400 million on a cash and debt free basis.

Luther Luxembourg advised Coditel Holding S.A. from a Luxembourg law perspective in relation to the corporate law aspects of the transaction.

### **About Coditel Holding S.A.**

Coditel Holding S.A. is an indirect subsidiary of Altice N.V., parent company of the Altice group ("Altice") and founded by Patrick Drahi. Altice is a multinational cable, fiber, telecommunications, contents and media company with presence in Western Europe (including France, Luxembourg, Portugal and Switzerland), the United States, Israel and the Overseas Territories (currently comprising the French Caribbean, the Indian Ocean regions and the Dominican Republic). Altice provides very high speed based services (high quality pay television, fast broadband Internet and fixed line telephony) and, in certain countries, mobile telephony services to residential and corporate customers. Altice is also active in the media space with a portfolio of channels (News, Sports, Lifestyle...) as well as providing Premium content on nonlinear platforms; it also produces its own original content (Series, Movies...).

## For Coditel Holding S.A.

Luther Luxembourg: Eric Sublon (Managing Partner), Selim Souissi (Partner), Yann Spiegelhalter (Senior Associate), India Hammond (Associate), Maxime Wagner (Associate) (all Corporate).

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### Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Located in the European Union's premier financial center, Luther Luxembourg offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions.

Luther is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: [www.luther-lawfirm.lu](http://www.luther-lawfirm.lu)

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