

06 April 2016

Luther S.A. advises the subsidiary of the global science and technology innovator Danaher Corporation on the 30 billion Yen issuance of notes

Luxembourg – In March 2016, Luther S.A. continued to assist Danaher Corporation in relation to the refinancing of the debt incurred under the acquisition of Pall Corporation by advising its subsidiary with regard to the issuance of notes maturing in 2021.

Luther S.A. acted as legal advisor on the Luxembourg legal aspects and especially with regard to the review of the notes issuance documentation and the issuance of the legal opinion.

About Danaher

Danaher Corporation is a leading industrial group with more than 400 subsidiaries and 71.000 associates all over the world in the fields of design, manufacturing, and marketing of industrial and consumer products. With its five segments life science & diagnostics, industrial technologies, dental, environmental and test & measurement Danaher Corporation is listed on the New York Stock Exchange.

For Danaher

Luther S.A.: Laurent Massinon (Partner), Christina Nickel (Associate) and Sinan Ülker (Associate) (all Banking, Finance & Capital Markets).

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Located in the European Union's premier financial center, Luther S.A. offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions.

Luther is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.lu

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